

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS
CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING
CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

SEALING ORDER

BEFORE) THE HONOURABLE MADAM JUSTICE) December 21, 2022
) FITZPATRICK)
))

ON THE APPLICATION of the Petitioners, Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd., coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on December 21, 2022, and on hearing Peter L. Rubin and Claire Hildebrand, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #9 of Brendan Creaney, affirmed December 16, 2022, Confidential Affidavit #10 of Brendan Creaney, affirmed December 16, 2022, Affidavit #1 of Morten Eisenhardt affirmed December 16, 2022, the Sixth Monitor's Report dated December 19, 2022 and Confidential Supplement to the Sixth Monitor's Report dated December 19, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

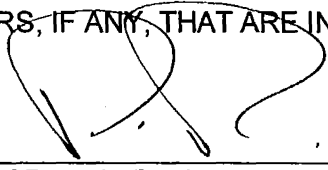
- 1. **Access to Sealed Items permitted by:** Counsel of Record
 Parties on Record
 Further Court Order
 Others _____

Items to be sealed:

Document name:	Date filed:	Number of copies filed, including any extra copies for the judge:	Duration of sealing order:	Sought:	Granted:	
					YES	NO
1) Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) Specific Documents: Confidential Affidavit #10 of Brendan Creaney, affirmed December 16, 2022 Confidential Supplement to the Sixth Monitor's Report dated December 19, 2022	To be filed.	One copy, to be sealed.	Until further Court Order.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3) Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) Reasons for Judgment				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>


2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.

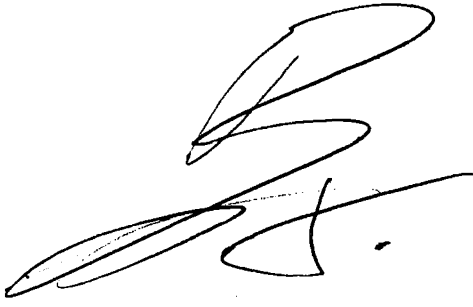
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Peter L. Rubin
Lawyer for the Petitioners

BY THE COURT.



Registrar

SCHEDULE "A"

COUNSEL NAME	PARTY REPRESENTED
John Sandrelli Valerie Cross	FTI Consulting Canada Inc., the Monitor
Kibben Jackson	Bank of Nova Scotia, as Administrative Agent for the RCF Lenders
Lance Williams Ashley Bowron	Glencore Canada Corporation
Heather Mallabone	Directors of Trevali Mining Corporation
Tevia Jeffries	His Majesty the King in Right of the Province of New Brunswick
Denny Duy Vu	Appian Natural Resources Fund III LP Appian Natural Resources Fund (UST) III LP

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